



Entered on Docket
September 02, 2010

A handwritten signature in black ink, appearing to read "R. B."

Hon. Linda B. Riegle
United States Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

JOINTLY ADMINISTERED
Chapter 11 Cases

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

Judge Linda B. Riegle

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

Date: September 9, 2010
Time: 9:30 a.m.

In re:
USA SECURITIES, LLC,
Debtor.

**ORDER SHORTENING TIME
TO HEAR MOTION FOR
APPROVAL OF SETTLEMENT
PURSUANT TO RULE 9019 OF
THE FEDERAL RULES OF
BANKRUPTCY PROCEDURE**

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 The Court having considered the Ex Parte Motion for Order Shortening Time to Hear the
2 Motion for Approval of Settlement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy
3 Procedure (the “Motion”) filed by the USACM Liquidating Trust (the “USACM Trust”) and USA
4 Capital Diversified Trust Deed Fund, LLC (“DTDF”) in this case, and good cause appearing from
5 the motion:

6 IT IS HEREBY ORDERED that the Motion is granted and that the Motion for Approval
7 of Settlement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the
8 “Settlement Motion”) shall be heard on September 9, 2010 at 9:30 a.m. at the United
9 States Bankruptcy Court in the Foley Federal Building, 300 Las Vegas Boulevard South,
10 Courtroom 1, Las Vegas, Nevada, 89101. Following entry of this Order, counsel for the USACM
11 Trust and DTDF shall serve a copy of this Order on all parties in interest by
12 September 1, 2010, 2010, and file a Certificate of Mailing with the Court.

13 IT IS FURTHER ORDERED that the deadline for parties to file and serve objections to
14 the Settlement Motion is September 6, 2010. The date for filing responses to any
15 objections filed is September 8, 2010.

16 PREPARED AND SUBMITTED:

17 **DIAMOND MCCARTHY LLP**

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